

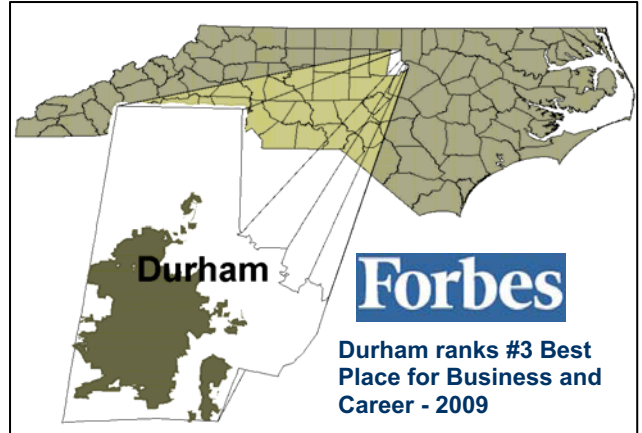
DURHAM & DURHAM COUNTY

NORTH CAROLINA

2010

Durham County enjoys a population and economic base that is diverse and growing. More than 64 identified nationalities are represented here and that cosmopolitan character meshes well with a business community that ranges from the health care services provided by Duke University Medical Center to the computer development and manufacturing activities found at companies like IBM and Nortel Networks.

Durham County is located at the apex of the vast Research Triangle region, centered among the cities of Durham, Chapel Hill, and the state capital, Raleigh. These three anchors encompass the world-renowned Research Triangle Park ("RTP"). RTP, located primarily in southern Durham County, is the world's largest and most successful university-related research and development business park.

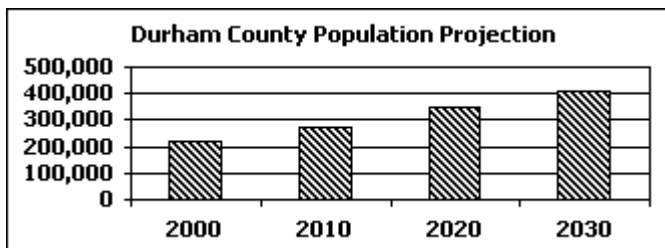


www.durhamchamber.org

► POPULATION

	City of Durham*	Durham County
2009	226,801**	265,290**
2008	224,690	262,715
2007	217,847	255,360
2006	211,854	248,857
2005	206,614	243,534
2004	202,759	239,798
2003	199,354	236,632
2002	196,808	234,331
2001	192,479	229,475
2000	187,035	223,314

Sources: US Bureau of the Census, Population Estimates; *American Community Survey 2007, US Bureau of the Census; **Greater Durham Chamber of Commerce



Source: North Carolina Office of State Budget and Management

► HOUSING (2007)

Housing Units	115,895
Households	102,992
Persons per Housing Unit	2.4

Source: American Community Survey 2007, US Bureau of the Census

► POPULATION DISTRIBUTION (2007)

Distribution by Race & Ethnicity

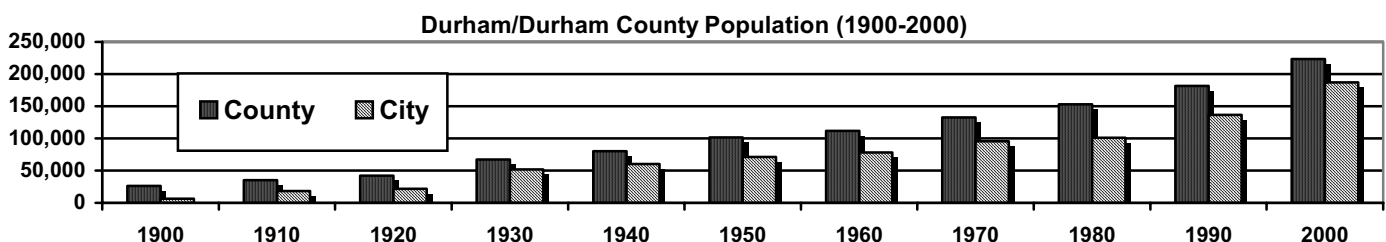
	Countywide	City Only
White	48.6%	44.9%
Black/African American	36.9%	40.4%
Hispanic (any race)	11.9%	12.2%
Asian	4.3%	4.3%
Multi-Racial	2.7%	2.9%
American Indian/Alaska Native	0.3%	0.3%
Native Hawaiian/Pacific Islander	0.0%	0.0%

Source: American Community Survey 2007, US Bureau of the Census

Distribution by Age (2007)

Under 10	15.2%	15.5%
10 – 19	12.4%	12.8%
20 – 24	7.8%	8.6%
25 – 34	15.9%	16.5%
35 – 44	16.3%	16.9%
45 – 54	13.4%	12.8%
55 – 64	9.8%	9.8%
65 – 74	4.8%	4.1%
75 – 84	3.3%	3.1%
85 & Over	1.2%	1.0%
Median Age	34.2 yrs.	33.1 yrs.*

Source: American Community Survey 2007, US Bureau of the Census



DURHAM & DURHAM COUNTY, NORTH CAROLINA

▶ LABOR AVAILABILITY (2009)

Durham County Labor Force	139,752
Employment	129,520
Unemployment	10,232
Annual Avg. Unemployment Rate (2008)	4.9%
Latest Monthly Unemployment Rate (Apr 09)	7.3%
Durham MSA Labor Force	261,646
Employment	242,489
Unemployment	19,157
Annual Avg. Unemployment Rate (2008)	4.8%
Latest Monthly Unemployment Rate (Apr 09)	7.3%

Source: NC Employment Security Commission (www.ncesc.com)

▶ RESIDENT INCOME

Mean Household Income (2007)	\$63,424
Per Capita Personal Income (2007)	\$26,188
Median Household Income (2007)	\$47,186

Source: American Community Survey 2007, US Bureau of the Census

▶ MAJOR NON-MANUFACTURING EMPLOYERS

Duke University & Health System	20,185
Durham Public Schools	5,489
GlaxoSmithKline	5,000
Blue Cross Blue Shield of North Carolina	2,437
Durham City Government	2,336
Veterans Affairs Medical Center	2,162
Research Triangle Institute	2,200
Fidelity Investments	1,900
Durham County Government	1,728
North Carolina Central University	1,435
National Institute of Environmental Health Sciences	1,400
US Environmental Protection Agency	1,253
Quintiles Transnational	1,200
Measurement Incorporated	889
Verizon	850

Source: Durham Chamber of Commerce (www.durhamchamber.org) 2008-09

▶ MAJOR MANUFACTURING EMPLOYERS

IBM (International Business Machines)	11,530
Nortel Networks	2,600
Lenovo Group, Ltd.	2,300
Cree, Inc.	1,308
AW North Carolina	1,188
bioMerieux	540
Teleflex Medical	500
PBM Graphics, Inc.	473
Durham Exchange Club Industries, Inc.	360
Parata Systems LLC	350
Bowe, Bell & Howell Mail & Messaging Technologies	350
Burt's Bees, Inc.	334
GE Aviation	300
Sanmina - SCI, Corp.	293
Eisai, Inc.	285

Source: Durham Chamber of Commerce (www.durhamchamber.org) 2008-09

▶ EMPLOYMENT-BY INDUSTRY (4TH Q 2008)

Industry	Average Quarterly Employment	%	Average Weekly Wage
Private Employment	165,313	89.5	\$1,159.00
Construction	5,830	3.2	\$997.00
Manufacturing	32,793	17.7	\$1,819.00
Transportation and Warehousing	1,985	1.1	\$699.00
Information	3,155	1.7	\$1,373.00
Wholesale Trade	6,730	3.6	\$1,695.00
Retail Trade	13,278	7.2	\$441.00
Finance and Insurance	8,368	4.5	\$1,321.00
Real Est.: Rent/Lease	2,055	1.1	\$840.00
Professional & Technical Services	19,564	10.6	\$1,554.00
Government	19,460	10.5	\$893.19
Total	184,773	100.0	\$1,131.00

Source: NC Employment Security Commission (www.ncesc.com)

▶ WAGE RATES (2009)

Hourly Earnings Selected Occupations	Weighted Average	Entry Level
Computer Software Engineer, Applications	\$45.47	\$31.44
Computer Systems Analyst	\$40.45	\$26.42
Network Systems and Data Communications Analyst	\$37.66	\$22.33
First-Line Supervisor/Manager Of Production & Operating Workers	\$31.60	\$18.91
Electromechanical Equipment Assembler	\$17.22	\$12.65
Team Assembler	\$11.65	\$8.56
Job Printer	\$18.97	\$14.20
Medical Scientist, Except Epidemiologists	\$40.91	\$25.83
Chemist	\$35.46	\$22.71
Biological Technician	\$20.51	\$15.23
Chemical Technician	\$16.75	\$11.49
Environmental Scientist/Specialist	\$37.24	\$22.26
Chemical Engineer	\$39.71	\$24.27
Electrical Engineer	\$41.11	\$28.28
First-Line Supervisor/Manager of Office & Administrative Support	\$23.58	\$16.50
Bookkeeping/Accounting/Auditing Clerk	\$16.33	\$11.92
Computer Operator	\$18.03	\$13.13
Data Entry	\$13.02	\$10.27
Statistician	\$41.58	\$27.22
First-line Supervisor/Manager of Mechanics, Installers, Repairers	\$16.75	\$11.49
Industrial Machinery Mechanic	\$21.51	\$16.89
Laborers & Freight, Stock & Material Movers, Hand	\$10.64	\$7.92

Source: NC Employment Security Commission (www.ncesc.com)

DURHAM & DURHAM COUNTY, NORTH CAROLINA

► EDUCATION

Public School District: Durham Public Schools

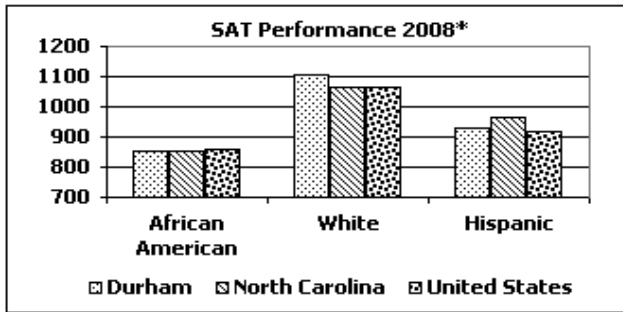
Enrollment: (2008-09) 32,873

Total Expenditure per Pupil: (2007-2008) \$9,700

Durham County Exp. Per Pupil: (2008-2009) \$3,614

Selected Teacher/Student Ratios (2007)

Kindergarten	1: 21.5	Grades 6-8	1: 25
Grades 1-2	1: 22.75	Grades 9-12	1: 27.5
Grades 3-5	1: 25.5		



Source: Durham Public Schools; *Durham Convention and Visitors Bureau; N.C. Department of Labor; Durham County Budget and Management Services

Higher Education 2008 Enrollment

Duke University 13,457

North Carolina Central University 8,035

Durham Technical Community College 4,613

Additionally, NC Wesleyan College and Shaw University have satellite campuses in Durham.

Educational Attainment (2007) – age 25 and over

Bachelor's Degree or Higher 42.5%

High School Graduate or Higher 85.8%

Source: Durham American Community Survey 2007, (US Bureau of the Census)

► UTILITIES

Electricity: Duke Power Co., a division of Duke Energy, provides electrical service to Durham residents and businesses.

Natural Gas: PSNC Energy provides gas service to residents and businesses of Durham County.

Water & Sewer: The City of Durham provides city water services to 80% of all county residents. Durham's water system has a rated capacity of 52 millions gallons a day, with a 35% surplus. The City also provides the majority of wastewater service to the county. The system currently operates at 50% of its rated capacity. Durham County provides sewer service to portions of southern Durham County, including Research Triangle Park.

Telecommunications: Verizon is the incumbent local service provider for Durham County. Durham County has been a 100% fiber optic, SONET-ring-based telecom system since 1993. Durham's infrastructure is among the most advanced in the nation.

► TRANSPORTATION

Interstate Highways: Two interstates pass through Durham providing immediate access to the Southeast's "Boom Belt" via I-85's route from Richmond, VA to Atlanta, GA, and across the United States via I-40's passage from Wilmington, NC to Barstow, CA.

Other Major Thoroughfares: US 15; US 501, NC 54; NC 55, NC 147 (The Durham Freeway), and NC 751.

Air: RDU International Airport; located 11 miles (18 km) from Downtown Durham and 5 miles (8 km) from Research Triangle Park and is served by 21 major, regional and commuter carriers with more than 500 daily arrivals and departures. RDU's five major cargo carriers handled more than 116,000 tons of enplaned and deplaned of air freight cargo in 2007.

Rail: Norfolk Southern Railway and CSX Transportation provide rail freight service to Durham. Amtrak provides passenger rail service to Durham twice daily on the Carolinian and Piedmont lines.

Ports: The Port of Wilmington is Durham's nearest major commercial port, located approximately 150 miles (245 km) southeast of the county. Wilmington is designated as a Foreign Trade Zone and offers more than 1.5 million square feet of contract warehouse space. Recently named one the US's fastest growing ports by Dun & Bradstreet.

► LOCATION

Highway distance from Downtown Durham:

	(miles)	(km)
Atlanta, GA	380	611
Baltimore, MD	300	482
Charlotte, NC	140	225
Chicago, IL	840	1,350
Los Angeles, CA	2,520	4,051
Miami, FL	825	1,326
Nashville, TN	515	828
New York, NY	480	772
Raleigh, NC	25	40
Washington, DC	265	426

Source: Mapquest.com

For More Information, Explore Our Website at:
www.durhamchamber.org

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DURHAM & DURHAM COUNTY, NORTH CAROLINA

► TAXES

Corporate Income Tax: 6.9% of net taxable income under Internal Revenue Code.

Corporate Franchise Tax: A tax of \$1.50 per \$1,000 of one of three bases (capital stock, 55% of tangible property, or the book value of tangible property minus debt to acquire such property) is imposed upon corporations doing business in the State.

Personal Income Tax: Filing status and income bracket determine a statewide tax of 6.0% - 8.25%. Example of "Married Filing Jointly" status appears below:

If your filing status is Married, Filing Jointly or Qualifying Widow(er);

and your net taxable income is more than:	but not over:	your tax is:
\$0	\$21,250	6% of net taxable income
\$21,250	\$100,000	\$1,275 + 7% of the amount over \$21,250
\$100,000		\$6,787.50 + 7.75% of the amount over \$100,000

Property Tax: Local property taxes are levied on real estate and tangible personal property. Household property in the personal residence of the owner is exempt from taxation. At the time of valuation, property is assessed at 100% of real value. Effective Tax Rate accounts for inflation since last reval. (2008) and may be applied to current market values.

Property Tax Levy per \$100 Assessed & True Value

	Tax Rate
City of Durham	\$0.5400
Durham County	\$0.7081
Total	\$1.2481

Tax Ratio = Avg. Assessed Value/Current Avg. Market Value

Sales & Use Tax: A sales tax of 6.75% is assessed on the retail sale of most goods and services by the State. Food intended for home consumption is taxed at 2%.

Highway Use Tax: A one-time fee of 3% of book value is imposed by the State upon the initial registration of a motor vehicle.

Source: NC Dept. of Revenue

► LOCAL GOVERNMENT

Durham County: A body of five commissioners, elected at-large, oversees the affairs of county government in a commissioner-manager form where the Board of Commissioners appoints a County Manager to executive the affairs of the county, including budgetary and personnel issues. Durham County was founded in 1881 under an act of the state's General Assembly that apportioned the county's territory from the neighboring counties of Orange & Wake. The City of Durham is the county seat.

City of Durham: A city council of seven members, elected in a combination of three at-large and three wards plus a mayor, governs the affairs of the only municipality in Durham County. Chartered in 1869, the city is operated under a council-manager structure that provides for day-to-day operations and budgetary issues to be executed by a council-appointed City Manager.

► CLIMATE & PHYSICAL CHARACTERISTICS

Elevation: 406 feet (124 meters) above sea level

Location: Latitude: 35°59.87 N, Longitude: 78°54.21 W

Area:	U.S.	Metric
County:	299 sq. miles (290 land)	773 sq. km
City:	95 sq. miles	246 sq. km

Climate

	U.S.	Metric
Avg. Summer High/Low	87/66°F	31/19°C
Avg. Winter High/Low	51/31°F	11/ -1°C
Annual Precipitation	41.3 in.	104.9 cm
Annual Snowfall	7.9 in.	20.1 cm
Prevailing Wind (Southwest)	7.5 mph	12.1 km/h
Coldest Month		January
Warmest Month		July
Wettest Month		August
Driest Month		October
Annual Sunshine Days		212 days

Source: State Climate Office of North Carolina

For more information related to Durham & Durham County's advantages for business, please contact:

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